

**Form 1040 - ATS Known Issues and Solutions**  
**Processing Year 2013**

As of November 9, 2012

| Item | Form Type and/or Scenario        | Description of the Problem   | Element | Solution  | Status |
|------|----------------------------------|--|---------|---|--------|
| 1    | Scenario 1                       | W-2 and Direct Deposit information   |         | Remove W-2 and Direct Deposit information                 |        |
| 2    | Scenario 3                       | Schedule B line 7a(2) should not be checked  |         | Remove check Schedule B, line 7a(2)                       |        |
| 3    | Scenario 3                       | Schedule C line 9 assume mileage is correct  |         |   |        |
| 4    | Scenario 3                       | Form 8867 line 5b should not be checked  |         | Remove check  |        |
| 5    | Scenario 3                       | Form 1040 - 6c(4) checked in error or the 1st child for the Child Tax Credit (the first child is no longer under age 17) |         | Remove check  |        |
| 6    | Scenario 3                       | EITC line 4a (need to be checked)  |         | Check box for Line 4a                                     |        |
| 7    | Scenario 3                       | Form 8888 - 1a, 2a amount incorrect  |         | 1a. 500.00<br>2a. 500.00                                  |        |
| 8    | Scenario 9                       | Form 8863 – Lifetime Learning expenses omitted   |         | Enter 400.00 on line 31                                   |        |
| 9    | Scenario 2, 3, 5, 6, 7, 8, 9, 10 | W-2s, Social Security Tax Rate is 6.2  |         | W-2s, Social Security Tax Rate is 4.2                     |        |
| 10   | Scenario 1                       | Form 2555, line 6c checked   |         | Form 2555, line 6c should not be checked                  |        |
| 11   | Scenario 1                       | Preparer Phone only 9 digits 800-555-637   |         | Correct number 800-555-6376                               |        |
| 12   | Scenario 3                       | Form 8862, Part II   |         | Form 8862, Part II, lines 4b and 4c should be 366         |        |
| 13   | Scenario 3                       | Child 1 for the EITC   |         | Child 1 for the EITC year of birth is 1991 4a Box checked |        |

[illegible]

[illegible]